

Network rollout update

31 December 2023



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Foreword from Rajiv Datta, CEO



Welcome to our latest quarterly network rollout report.

We have made remarkable progress since our inception just over one year ago, and the pace of our build has increased significantly; as at the end of December 2023 we reached 800,000 premises, all of which are now ready for service (RFS). We are building faster than ever before, and as we enter 2024 nexfibre is on track to build more than any other fibre network provider in the UK this year, with the exception of the incumbent. My heartfelt thanks goes to the team, our partners at Virgin Media O2, and our world-class investors, for their immense efforts, support and commitment.


As the financial situation tightens we're starting to see a slow-down from other providers. However, nexfibre remains focussed on its goal of serving 5 million premises by 2026, and we're continuing to accelerate our build; in fact we're set to invest £1bn in 2024, which will provide a major boost to the UK economy and support the Government's gigabit broadband ambitions.

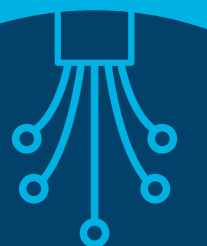
As the only provider of scale exclusively deploying 10gbps XGS-PON technology, we're confident that the network is fit for the future demands of a growing digital economy, with tens of thousands of customers already benefitting from improved connectivity. It provides a platform for progress, which is evidenced by Virgin Media O2's recent launch of its 2Gbps service, with symmetrical speed options, only available on the nexfibre footprint.

We are building a network to create national-scale wholesale fibre platform, that will provide sustainable competition, and unleash service innovation and economic growth. I really do believe nexfibre is the fibre access provider the UK deserves. We have made a great start – expect to see us push on this year and beyond.


nexfibre is a next generation fibre network operator, formed in December 2022. We are on a mission to deliver our network to more than 5 million premises by 2026, using the latest XGS-PON architecture, capable of symmetrical speeds of up to 10 Gbps.

800,000
premises passed (RFS)
as at 31 December 2023


Total build plan
5 million
by end of 2026


100%
full fibre


£4.5bn
investment


Up to
10gbps
symmetrical speed
capable

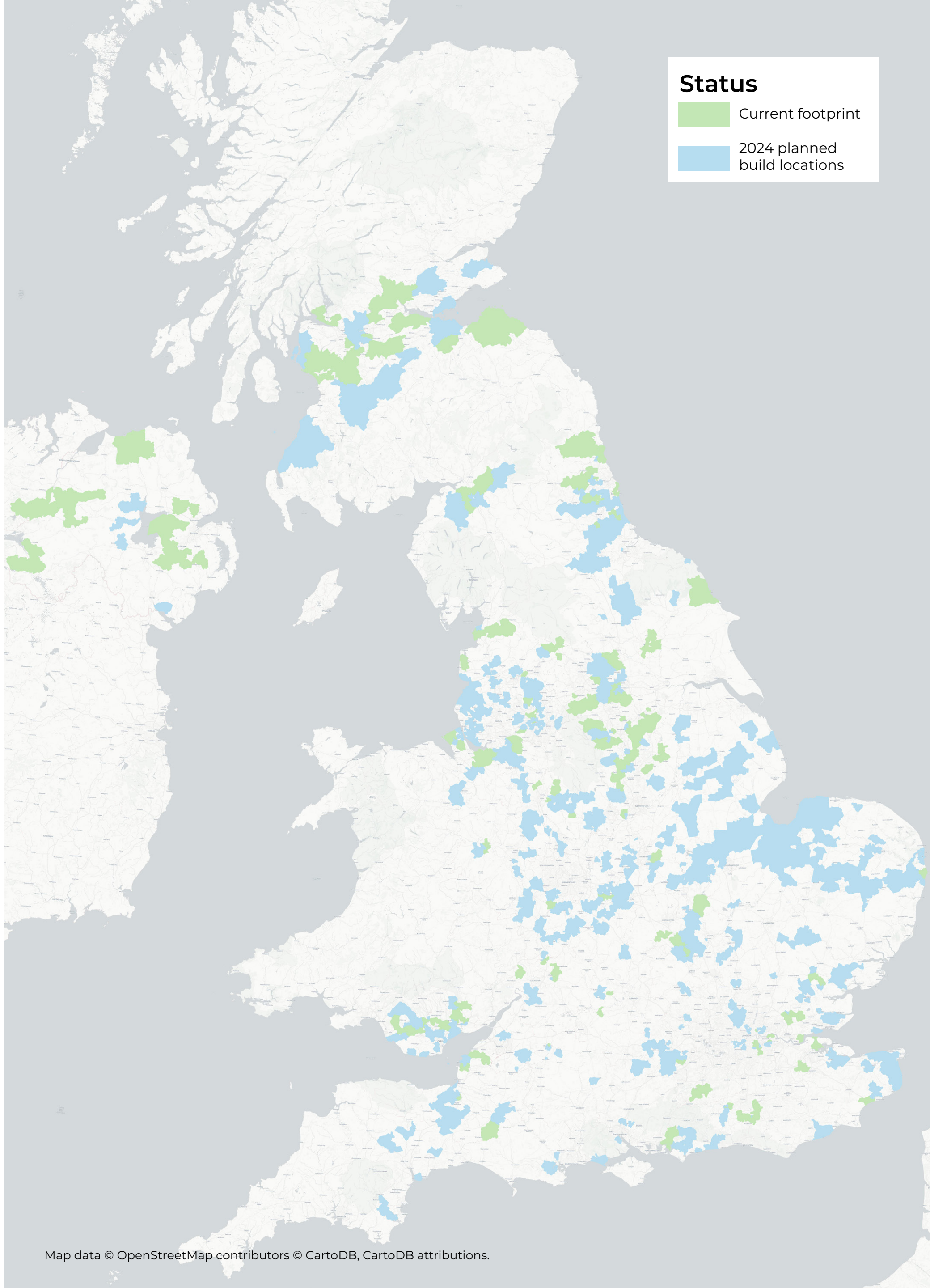
Network rollout plan

nexfibre is bringing full fibre to more than 5 million premises across the UK by the end of 2026.

This map shows our current footprint, and locations where we are planning to build in 2024.

The following pages provide a breakdown, by build location, of existing footprint, current activity and planned build for the next 12 month period.

As at 31 December 2023.



Network rollout plan

Location	Existing footprint	Activity taking place in the next 3 months	Build planned in 2024
Accrington	✓		
Acton			✓
Alcester			✓
Alfreton and Somercote	✓		
Alloa		✓	✓
Alnwick			✓
Altofts	✓		
Amble			✓
Annan			✓
Annfield		✓	✓
Ash		✓	✓
Ashbourne		✓	
Ashington		✓	✓
Ashton Hurst		✓	✓
Ashton-Under-Lyne		✓	✓
Aston Clinton			✓
Atherstone		✓	✓
Attleborough			✓
Auchterarder			✓
Banbury		✓	✓
Banks			✓
Barnet			✓
Barnoldswick			✓
Batheaston		✓	✓
Bawtry	✓		
Bebington	✓		
Beccles			✓
Bellingham	✓		
Belper			✓
Bessacar	✓		
Bettws	✓		
Bicester			✓

Location	Existing footprint	Activity taking place in the next 3 months	Build planned in 2024
Biggar			✓
Billericay	✓		
Birkenhead		✓	
Birley Estate		✓	✓
Birtley		✓	
Bishop Auckland			✓
Blackhill		✓	✓
Blyth Areas	✓		
Boston			✓
Bracknell		✓	✓
Braintree		✓	✓
Brampton			✓
Branston			✓
Brechin			✓
Brentwood			✓
Bridgend			✓
Bridgewater	✓		✓
Bridgnorth		✓	✓
Brockley	✓		
Bromsgrove		✓	
Broseley			✓
Brunswick Village	✓		
Bungay			✓
Burghfield Common		✓	✓
Burntisland		✓	✓
Burscough			✓
Caerllion	✓		
Caerphilly	✓		
Calcot		✓	✓
Cardiff Central			✓
Carlisle		✓	✓
Carterton		✓	

Network rollout plan

Location	Existing footprint	Activity taking place in the next 3 months	Build planned in 2024
Carlton in Lindrick		✓	✓
Castledawson	✓		
Castlederg	✓		
Cheadle			✓
Cheddleton	✓		
Chelmsford			✓
Chester		✓	✓
Chesterfield		✓	✓
Chester-le-Street	✓		
Chichester			✓
Chippenham		✓	
Church Village			✓
Cleveleys	✓		
Coalisland		✓	
Colchester			✓
Coleraine	✓		
Coningsby			✓
Consett			✓
Cookstown		✓	
Coppull		✓	✓
Corby			✓
Corfe Mullen		✓	✓
Coventry		✓	✓
Cranfield		✓	✓
Cranhill	✓		
Crediton			✓
Crewe		✓	✓
Crosshouse	✓		
Crosspool	✓		
Crowthorne		✓	
Crumlin	✓		
Cumnock			✓

Location	Existing footprint	Activity taking place in the next 3 months	Build planned in 2024
Cupar			✓
Cwmbran		✓	✓
Desborough			✓
Desford			✓
Dinas Powys		✓	✓
Dinnington	✓		
Diss			✓
Donaghcloney	✓		
Downham Market			✓
Dringhouses		✓	
Dromore	✓		
Dunbar		✓	✓
Dunblane			✓
Eaglesham		✓	✓
Earlsdon		✓	✓
Easterhouses	✓		
Eastleigh			✓
Ecclesfield	✓		
Eccleshall			✓
Edenthorpe	✓		
Edinburgh		✓	✓
Edwinstowe	✓		
Elswick		✓	✓
Emsworth		✓	✓
Evesham			✓
Exmouth		✓	✓
Fakenham			✓
Falconwood		✓	✓
Falkirk	✓		
Faringdon (Oxfordshire)			✓
Farncombe	✓		
Farnsfield & Bilsthorpe		✓	✓

Network rollout plan

Location	Existing footprint	Activity taking place in the next 3 months	Build planned in 2024
Felpham			✓
Fleckney			✓
Frodsham		✓	
Fulwood	✓		
Gainsborough			✓
Galston		✓	✓
Garthamlock	✓		
Girvan			✓
Glasgow		✓	✓
Glenavy	✓		
Glusborn	✓		
Godalming		✓	
Goring		✓	✓
Gosforth		✓	✓
Grantham			✓
Great Yarmouth			✓
Greenhill		✓	✓
Greystones	✓		
Hackenthorpe	✓		
Hamilton	✓		
Hassocks			✓
Haverhill			✓
Hawkinge			✓
Haywards Heath		✓	✓
Heath Hayes		✓	✓
Helensburgh		✓	✓
Hemsworth	✓		
Hendon		✓	
Henlow		✓	✓
Herne Bay			✓
Hethersett		✓	✓
Heysham	✓		

Location	Existing footprint	Activity taking place in the next 3 months	Build planned in 2024
Heywood		✓	✓
High Southwick		✓	
High Wycombe		✓	✓
Hillsbrough	✓		
Hilton			✓
Holbeach			✓
Holmfirth		✓	
Honiton			✓
Honor Oak Park		✓	✓
Hoo St Werburgh	✓		
Hook			✓
Horsford			✓
Horsham		✓	✓
Horton Heath			✓
Houghton-le-Spring		✓	✓
Hunstanton			✓
Huntingdon			✓
Hurworth			✓
Hythe		✓	✓
Irthlingborough		✓	✓
Islington			✓
Kidsgrove	✓		
Kilsyth	✓		
Kings Lynn			✓
Kinross		✓	
Kinver			✓
Kirby Muxloe		✓	✓
Kirk Sandall	✓		
Kirriemuir			✓
Lambeth	✓		
Lanark			✓
Lanchester			✓

Network rollout plan

Location	Existing footprint	Activity taking place in the next 3 months	Build planned in 2024
Largs			✓
Law			✓
Leamington Spa			✓
Leek	✓		
Leymoor	✓		
Lincoln			✓
Littlehampton			✓
Littleport			✓
Liverpool			✓
Llantwit Major			✓
Lockerbie			✓
Long Lawford			✓
Loughborough		✓	✓
Louth			✓
Lowestoft		✓	✓
Lymington			✓
Lymm	✓		
Lytham St Annes		✓	✓
Mablethorpe			✓
Madeley			✓
Maesteg	✓		
Magherry	✓		
Magherafelt	✓		
Maldon			✓
Malpas	✓		
Maltby	✓		
Manor Park	✓		
Market Deeping			✓
Markfield			✓
Marlow		✓	✓
Marsh	✓		
Melton Mowbray			✓

Location	Existing footprint	Activity taking place in the next 3 months	Build planned in 2024
Metheringham			✓
Middleton		✓	✓
Middlewood	✓		
Milton Keynes		✓	✓
Milton of Campsie		✓	✓
Morley	✓		
Morly	✓		
Morpeth	✓		
Motherwell	✓		
Navenby			✓
New Brighton		✓	
Newbiggin-by-the-Sea	✓		
Newent	✓		
Newham (London)			✓
Newton Aycliffe			✓
Newtownstewart	✓		
North Manchester		✓	✓
Northallerton		✓	✓
Northwich		✓	✓
Norton Canes		✓	✓
Norwich			✓
Oakham			✓
Olney			✓
Omagh	✓		
Ordsall		✓	✓
Partington	✓		
Peasedown		✓	✓
Pelton		✓	
Pencoed		✓	
Penicuik	✓		
Penrith			✓
Pershore			✓

Network rollout plan

Location	Existing footprint	Activity taking place in the next 3 months	Build planned in 2024
Peterlee		✓	✓
Pickering			✓
Plasbet			✓
Polesworth		✓	✓
Pontypool		✓	✓
Pontypridd	✓		
Porthcawl			✓
Potton		✓	✓
Poulton Cleveleys	✓		
Preston			✓
Puckeridge			✓
Rainsough		✓	✓
Ramsbottom		✓	✓
Ramsgate		✓	✓
Randalstown	✓		
Retford	✓		
Richmond (Sheffield)	✓		
Ripon			✓
Rochford			✓
Rosendale			✓
Rowlands Gill		✓	✓
Royal Arsenal	✓		
Ryhope Colliery		✓	
Ryton	✓		
Sacriston			✓
Saintfield	✓		
Saltcoats		✓	✓
Sandbach		✓	✓
Sandhurst			✓
Sapcote			✓
Scarborough	✓		
Scholes	✓		

Location	Existing footprint	Activity taking place in the next 3 months	Build planned in 2024
Scraptoft		✓	
Seaham			✓
Selkirk			✓
Shifnall		✓	
Shiregreen	✓		
Shrewsbury		✓	✓
Sittingbourne			✓
Skelmanthorpe		✓	
Skelmersdale			✓
Skipton	✓		
Sleaford			✓
South Bents	✓		
South Manchester			✓
South Woodham Ferrers			✓
Southport			✓
Southwater		✓	✓
Southwell		✓	
Spalding			✓
Springside	✓		
St Andrews			✓
St Leonards-on-Sea		✓	✓
Stafford			✓
Stamford			✓
Stewarton	✓		
Stirling		✓	✓
Stocksbridge	✓		
Stoke Gifford			✓
Stonebridge			✓
Stonebroom	✓		
Stourport-on-Severn		✓	✓
Strathaven			✓
Stretford			✓

Network rollout plan

Location	Existing footprint	Activity taking place in the next 3 months	Build planned in 2024
Stroud			✓
Swaffham			✓
Tadley			✓
Talbot Green		✓	
Taunton		✓	✓
Tewkesbury		✓	✓
Thamesmead	✓		
Thetford			✓
Throckley	✓		
Tibshelf	✓		
Tidworth			✓
Tiverton			✓
Tondu	✓		
Tonypandy			✓
Tonyrefail			✓
Totley		✓	✓
Totnes			✓
Tottington		✓	✓
Towcester	✓		
Tower Hamlets	✓		
Uppingham			✓
Uttoxeter	✓		
Wakefield		✓	✓
Wandsworth			✓
Wareham			✓
Warrenpoint		✓	
Washington		✓	✓
Wellesbourne			✓
Wellingborough		✓	✓
Welwyn			✓
Weston Coyney		✓	✓
Weston Super Mare		✓	✓

Location	Existing footprint	Activity taking place in the next 3 months	Build planned in 2024
Wheatley Hill			✓
Whitburn	✓		
Whitby			✓
Whitwell		✓	
Wigston			✓
Wigton			✓
Willenhall		✓	✓
Wilpshire		✓	
Wisbech			✓
Witham		✓	✓
Witney	✓		
Wokingham		✓	✓
Woodhouse	✓		
Worcester		✓	✓
Wrexham		✓	✓
Yatton	✓		
Yeovil			✓

Thank you

Please note that locations listed as part of nexfibre's existing footprint may or may not yet have services available through an internet services provider, and services may not be available to every premise in a particular location. The plans described in this document are subject to change. Broadband services are currently available on nexfibre's network through Virgin Media O2, and customers can register interest [here](#) to be the first to know when services are available.

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